

TGH S.r.l.

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PRESS RELEASE

TGH COMPLETES THE SALE OF 12.000.000 ORDINARY SHARES, EQUAL TO APPROXIMATELY 5,96% OF THE SHARE CAPITAL, FOR A PRICE OF EURO 10,81 PER SHARE

Cesena (Italy), 19th May 2021 – Following the press release dated May 18th 2021, TGH S.r.l. (“TGH”), announces the successful completion of the sale of 12.000.000 of Technogym’s (the “Company”) ordinary shares, equal to approximately 5,96% of the Company’s share capital, for a price per share of Euro 10,81 and a total amount of Euro 129,7 million.

The transaction has been carried out through an accelerated book building procedure reserved to qualified investors in Italy and institutional investors abroad. The settlement of the transaction (delivery of the shares and payment of the price) will take place on May 21st 2021.

Morgan Stanley & Co. International plc has acted as *Sole Bookrunner* of the transaction.

Following the completion of the placement, TGH holds no. 68.000.000 ordinary shares of the Company, equal to 33,78% of the Company share capital, representing no. 136.000.000 of voting rights that represent the 50,5% of the total voting rights.

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