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## PRESS RELEASE

### **SALE OF MAXIMUM 16,000,000 ORDINARY SHARES OF TECHNOGYM S.P.A. THROUGH AN ACCELERATED BOOKBUILDING ADDRESSED TO INSTITUTIONAL INVESTORS**

**Cesena (Italy), 31 May 2017** – Wellness Holding S.r.l. (“**Wellness Holding**”), a company holding 60% of the share capital of Technogym S.p.A. (the “**Company**”), today has launched the placement of maximum n. 16,000,000 ordinary shares of Technogym S.p.A., equal to 8% of the share capital of the Company, through an accelerated bookbuilding process addressed to qualified investors in Italy and foreign institutional investors.

Mediobanca – Banca di Credito Finanziario S.p.A. is acting as *Sole Bookrunner*.

The transaction, which also aims to meet investors' expectations for an increase of the free float and a greater liquidity of the shares, is commencing immediately and could be closed at any time. Wellness Holding will announce the outcome of the transaction upon its completion.

In the context of the transaction and in accordance with market practice, Wellness Holding has committed to a 180 day lock-up undertaking relating to its residual interest in the Company after completion of the transaction (subject to the usual exceptions).

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Codice fiscale e Partita Iva N. 03323730402

Iscritta alla C.C.I.A.A. di Forlì al n°295987



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*In connection with any offering of the shares of Technogym S.p.A. (the "Shares"), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.*

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