



The Wellness Company

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MEDIA RELEASE TECHNOGYM COMMENCES IPO ROADSHOW

Cesena, Italy, 18 April 2016 – Technogym S.p.A. - a world leading supplier of technology and design-driven products and services in the Wellness and Fitness industry - and Salhouse Holding S.a r.l. (a vehicle of Arle Capital Partners) announce that the indicative price range of Technogym S.p.A. (“Technogym” or the “Company”) shares to be offered via an initial public offering (IPO) to institutional investors in Italy and abroad, and to qualified institutional buyers in the United States, was set at €3.00 - €3.75 (inclusive) per share.

Salhouse Holding S.a r.l. intends to sell 50 million shares and has granted the joint global coordinators an option to purchase up to 7.5 million additional shares under the greenshoe. The 57.5 million shares correspond to 28.75% of the total share capital of Technogym. The offering is expected to commence upon completion of the review process by Italian stock exchange regulator Consob and is to conclude on 28 April 2016. The lock-up period for each of Technogym S.p.A. and the current shareholders (Wellness Holding and Salhouse Holding) will last for 180 days from the closing.

Founded in 1983, Technogym provides a complete range of cardio, strength and functional equipment alongside a cloud-based digital platform enabling consumers to connect with their personal wellness experience anywhere, both on Technogym equipment and via mobile apps on any device. Technogym targets 4 specific market segments: Fitness Clubs; Hospitality & Residential; Health, Corporate & Public (HCP); and Consumer.

Technogym is the Exclusive and Official supplier of training equipment to the Rio 2016 Summer Olympic Games and also supplied the previous four Summer Olympic Games (Sydney 2000, Athens 2004, Beijing 2008 and London 2012) as well as the Turin 2006 Winter Games.

The Company employs about 2,000 people in 14 branches across Europe, the United States, Asia, the Middle East, Australia and South America, exporting more than 90% of production to over 100 countries.

For more information:

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